

QuEST Forum Parent Company Addition New Feature

1. Introduction

1.1 Scope

New feature is added to the portal to enable users to add parent company account along with creating their own company account. The users can choose an existing company as their parent or create a new parent company or assign their company as the parent company.

1.2 Overview

This new feature primarily supports three cases

- Case 1: New company created is assigned also as the parent company
 - Provides a way for users to create a new company and assign the same company as the parent company
- Case 2: New company has a parent company that is existing in portal
 - Provides a way for users to create a new company and to select its parent from the list of existing companies
- Case 3: New company does not have a parent company that is existing in portal
 - Provides a way for users to create a new company and also create their parent company

1.3 Usage

The above three cases from the Overview section and their usages are explained below.

Case 1: New Company assigned as Parent Company

- Interface in Figure 1 provides an image of the User Company Creation view
- The user needs to select the *Parent Company?* as 'Yes' which will establish them as a parent company
- After confirmation on the review page, their new company is created and sent to TL 9000 Administrator Approval

The screenshot shows a 'Company Information' form with a blue header. The form contains several fields with red labels: Name (Company A), Website Url, Address (414-7533 Non Rd.), Address 2, City (Miami Beach), State/Province (North Dakota), Zip/Postal Code (58563), Country (United States), Global Region (Americas), Company Type (Other), and Parent Company? (Yes selected, No unselected). There are 'Create' and 'Cancel' buttons at the bottom. To the right is a summary table with the following data:

First Name	Lillith
Middle Name	
Last Name	Daniel
Email Address	lillith.daniel@hotmail.com
Address	935-1670 Neque. St.
Address 2	
City	Denver
State/Province	Delaware
Zip/Postal Code	48432
Country	United States
Username	lillith.daniel
Company Information	Company A 414-7533 Non Rd. Miami Beach North Dakota 58563 United States

Below the table are 'Confirm', 'Back', and 'Cancel' buttons.

Figure 1. New Company assigned as Parent Company

Case 2: New Company has a Parent Company that is existing in Portal

- Interface in Figure 2 provides an image of the User Company Creation view
- The user needs to select the *Parent Company?* as 'No' and then enter and choose their parent company from the '*Parent Company*' dropdown
- After confirmation on the review page, their new company associated with the selected parent is created and sent to TL 9000 Administrator Approval

Company Information	
Fields are mandatory	
Name	Company B
Website Url	
Address	P.O. Box 813 5982 Sit Ave
Address 2	
City	Liberal
State/Province	Vermont
Zip/Postal Code	51324
Country	United States
Global Region	Americas
Company Type	Other
Parent Company?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Parent Company	Company A Help?
	Company A
Create	Cancel

First Name	Sheila
Middle Name	
Last Name	Mcintosh
Email Address	sheila.mcintosh@gmail.com
Address	P.O. Box 360 4407 Et Rd.
Address 2	
City	Santa Monica
State/Province	Florida
Zip/Postal Code	30309
Country	United States
Username	sheila.mcintosh
Company Information	Company B P.O. Box 813 5982 Sit Ave Liberal Vermont 51324 United States
Parent Company Information	Company A 414-7533 Non Rd. Miami Beach North Dakota 58563 United States

Confirm **Back** **Cancel**

Figure 2. New Company has a Parent Company that is existing in Portal

Case 3: New Company does not have a Parent Company that is existing in Portal

- Interface in Figure 3.1 provides an image of the User Company Creation view
- The user needs to select the *Parent Company?* as 'No' and then enter and choose 'None' from the 'Parent Company' dropdown
- Once the parent company information section shows up, the user should provide the details for it
- Interface in Figure 3.2 illustrates how selecting 'Help' icon beside the 'Parent Company' field will give an understanding on the next step to take
- After confirmation on the review page, the new company along with the associated new parent company is created and sent to TL 9000 Administrator Approval

First Name	Edward
Middle Name	
Last Name	Nieves
Email Address	edward.nieves@live.com
Address	Vel Avenue
Address 2	
City	Idaho Falls
State/Province	Rhode Island
Zip/Postal Code	37232
Country	United States
Username	edward.nieves
Company Information	Company D P.O. Box 262 4978 Sit St Yigo Massachusetts 50654 United States
Parent Company Information	Company C 1964 Facilis Avenue Bell Gardens Texas 87065 United States

Figure 3.1 New Company does not have a Parent Company that is existing in Portal

Parent Company - Help

Select the name of the Parent Company from the dropdown. If Parent Company does not appear in the dropdown then select **None**

Figure 3.2 Parent Company Help Pop-up